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## NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that an annual and special meeting (the Meeting) of the shareholders of CNSX Markets Inc. (CSE) will be held at 100 King St W Suite 7210, in the city of Toronto, in the province of Ontario Canada ON M5X 1E1 on Thursday, June 20, 2024, at 10:00 a.m. (Toronto time), for the following purposes:

1. to receive the audited consolidated financial statements of CSE for the year ended December 31, 2023, and the report of the auditors' thereon;
2. to elect the directors of CSE for the ensuing year;
3. to re-appoint RSM Canada, LLP as independent auditors of CSE and to authorize the Board to fix the auditor's remuneration;
4. to consider and, if deemed advisable, to pass a special resolution to amend and restate the Unanimous Shareholders' Agreement of CSE;
5. to consider and, if deemed advisable, to confirm the amendments to the By-Laws of CSE; and
6. to transact such further or other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

We recognize the unique opportunities that an in-person meeting provides for shareholder engagement. As a result, CSE will hold the Meeting in person at the time and place designated in this notice. Registered shareholders and duly appointed proxyholders can attend and participate in the Meeting.

Any shareholder of record at the close of business on Friday May 31, 2024, will be entitled to receive notice of the Meeting and to attend and vote at the Meeting, or at any adjournment(s) or postponement(s) thereof. If you cannot attend the meeting in person, please sign and return the enclosed Proxy Form.

CSE encourages all shareholders to vote in advance of the Meeting by proxy.

**Further information with respect to voting by proxy or online during the meeting will be sent with the Circular.**

DATED at Toronto, Ontario this 3rd day of June, 2024.

By order of the Board of Directors



Tracey Stern  
Chief Legal Officer, General Counsel and Corporate Secretary  
CNSX Markets Inc.